

Code **VIX**
Company name VIX Securities Joint Stock Company
Date 11/23/2021
Subject Approved the change of the plan for using the proceeds from offering

Contents:

The Board resolution dated November 23, 2021, the BOD of VIX Securities Joint Stock Company approved the change of using the proceeds from the public offering in 2021 with details as follows:

1. Approving the informatin on the public offering of shares:
 - Stock name: VIX Securities Joint Stock Company
 - Stock code: VIX
 - Par value: VND10,000/share
 - Offering volume: 146,876,254 shares; Of which:
 - + To offer shares to existing shareholders: 127,718,975 shares
 - + To issue shares for dividend payment: 19,157,279 shares
 - Mobilized capital amount: 1,277,189,750,000 dong
 - Ending date: October 25, 2021.
2. Aprooving the plan for using the proceeds from the offering:
 - Plan for using the proceeds from the offering approved:

No.	Content	Amount (VND)	Rate
1	To supplement capital resources for business investment activities	638,594,875,000	50%
2	To supplement capital resources for securities margin trading lending activities	510,875,900,000	40%
3	To supplement capital resources for securities underwriting activities.	127,718,975,000	10%
	Total	1,227,189,750,000	100%

- Plan for change:

No.	Content	Amount (VND)
1	To supplement capital resources for proprietary investment activities	638,594,875,000
2	To supplement capital resources for securities margin trading lending activities	638,593,775,000
3	To supplement capital resources for securities underwriting activities.	0
4	Banking fee	1,100,000
	Total	1,227,189,750,000

- Reason for change: to supplement capital resources for securities margin trading lending activities to improve the efficiency of the company's operations.